

Debtor

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data..

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

[illegible]

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above)	CODETOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
ITLA Capital Statutory Trust I U.S. Bank, N.A. One Federal St., 3rd Fl Boston, MA 02110			Junior Subordinated Deferrable Interest Debentures Due 2030	X	X	X	\$16,461,615.00
ACCOUNT NO.							
Trapeza CDO II, LLC Bank of New York, Trustee 101 Barclay Street New York, NY 10286			Junior Subordinated Deferrable Interest Debentures Due 2032	X	X	X	\$10,932,793.00
ACCOUNT NO.							
George W. Haligowski PO Box 5010, PMB #19 Rancho Santa Fe, CA 92067-5674			Deferred Compensation	X	X	X	\$7,576,670.00
ACCOUNT NO.							
Brian Benson 357 S. Curson Ave., #11-C Los Angeles, CA 90036			Deferred Compensation	X	X	X	\$94,117.00
ACCOUNT NO.							
David Hunt 4087 Caminito Suero San Diego, CA 92122			Deferred Compensation	X	X	X	\$86,781.00
ACCOUNT NO.							
Mellon Investor Services, LLC 400 S. Hope St, 4th Fl Los Angeles, CA 90071			Monthly Invoices November and December	X	X	X	\$1,972.61
				Subtotal			\$35,153,948.61
Sheet no. 1 of 3 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							

In re IMPERIAL CAPITAL BANCORP, INC., a Delaware corporation

Case No. 3:09-bk-19431

Debtor

(if known)

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CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above)	CODEBATOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
Timothy M. Doyle 2617 Sutter Street Carlsbad, CA 92010			Deferred Compensation	X	X	X	\$53,155.00
ACCOUNT NO.							
Sidley & Austin 555 W. Fifth Street, 40th Fl Los Angeles, CA 90013			Legal Fees	X	X	X	\$50,000.00
ACCOUNT NO.							
Scott Wallace 7879 Sitio Abeto Dr Carlsbad, CA 92309			Deferred Compensation	X	X	X	\$43,802.00
ACCOUNT NO.							
American Express Travel Services 4315 S. 2700 Salt Lake City, UT			Travel Related Expenses	X	X	X	\$30,000.00
ACCOUNT NO.							
Charles E. Kohl 25662 Shaw Place Stevenson Ranch, CA 91381			Deferred Compensation	X	X	X	\$22,367.00
ACCOUNT NO.							
KMPG 355 S. Grand Ave Los Angeles, CA 90071-1568			Accounting Services	X	X	X	\$20,000.00
ACCOUNT NO.							
PR Newswire G.P.O Box 5897 New York, NY 10087-2147			Press Services	X	X	X	\$2,746.05
ACCOUNT NO.							
Knox Attorney Services 401 Wsest A Street, #140 San Diego, CA 92101			Attorney Services	X	X	X	\$5,000.00
						Subtotal	\$227,070.05
Sheet no. 2 of 3 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Total (Use only on last page of the completed Schedule F.)	

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
San Diego Gas & Electric PO Box 25112			Utility Servies	X	X	X	\$10,000.00
ACCOUNT NO.							
Rosemary Lennon 1031-A Kenneth Road Glendale, CA 92102			Deferred Compensation	X	X	X	\$6,557.00
ACCOUNT NO.							
Thomas Hobbs 531 Avenida del Vendor San Clemente, CA 92672			Deferred Compensation	X	X	X	\$6,123.32
ACCOUNT NO.							
Bloomberg, LP 6500 Wilshire Blvd. Los Angeles, CA 90048			Online Research Services	X	X	X	\$2,547.00
ACCOUNT NO.							
JA Lindberg Interiors 4079 Promontory Street San Diego, CA 92109			Interior Design Services	X	X	X	\$1,462.00
ACCOUNT NO.							
Boyer Moving & Storage 13691 Danielson Street, Suite 3 Poway, CA 92064			Moving Services	X	X	X	\$1,343.00
ACCOUNT NO.							
The Grande Colonial Hotel La Jolla 910 Prospect Street La Jolla, CA 92064			Hotel Invoice	X	X	X	\$1,313.00
				Subtotal			\$29,345.32
Sheet no. 3 of 3 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Total (Use only on last page of the completed Schedule F.)				\$101,854,062.57